



Aegis Announces \$15,000,000 in New Commitments

During these unprecedented times, Aegis has been focused on helping its clients weather the storm of coronavirus. Many companies received new SBA loans and Aegis has worked to understand exactly how the crisis has uniquely affected each of its client's businesses and has provided customized working capital solutions & structural amendments, when possible, to assist in cash management during this period.

While Aegis' primary focus has been working with its existing clients, Aegis is also pleased to announce over \$15,000,000 in new commitments in recent months. While other lenders may be retrenching, Aegis is stepping up to assist lower middle market companies that have strong business models and experienced management teams that are capable of getting through this period of interruption. Some of these businesses include janitorial services, food suppliers, flooring distributors, and IT service providers.



\$2,000,000 Line of Credit
Janitorial Service Provider



\$6,000,000 Line of Credit
Manufacturer - Bank & Gift Cards



\$1,500,000 Line of Credit
Flooring Product Distributor

Aegis Client Success Story

Aegis is pleased to share a recent success story of one of its long-standing clients. Aegis worked with a mining company over the past five years to assist in their growth and vertical expansion with the opening of new processing plants in Florida and Oregon. In connection with SBA & USDA loans, Aegis provided both working capital financing and various bridge loans to assist with the buildout of the new facilities. As the company increased revenue and improved margins, it attracted the attention of a large multi-national public company. After months of negotiations, a deal was struck and closed in Q2 2020 for over \$30,000,000. While the operational success is certainly attributed to the management team, Aegis' financing provided liquidity for new subsidiaries and helped expedite the plant expansions.

Aegis Contributes to Local Community

Aegis was honored to donate to the Front-Line Appreciation Group (FLAG) which provides meals to medical workers in the Tampa Bay area. We know we are fortunate to have safe office jobs during this crisis and the people working on the frontlines in hospitals are heroes risking their own safety to help others. Aegis was happy to do its small part to provide meals to local healthcare workers in our community to help brighten their day.



About Aegis:

Backed by a depth of experience working with middle market companies, the Aegis Team structures working capital facilities that offer practical solutions for a variety of capital needs including growth, turnarounds, acquisitions and management buyouts. Count on Aegis to provide expertise, sound financial guidance and flexible credit options that will help your business grow.